

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
	:	
LEHMAN BROTHERS HOLDINGS INC., et al.,	:	Case No. 08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
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**NOTICE OF INTENT TO PARTICIPATE IN DISCOVERY RELATED TO PLAN
CONFIRMATION**

NOTICE IS HEREBY GIVEN that DZ Bank AG Deutsche Zentral-Genossenschaftsbank (“DZ Bank”), represented by Stroock & Stroock & Lavan LLP, has filed the following claims in the above-captioned chapter 11 cases (the “Chapter 11 Cases”):

<u>Claim No.</u>	<u>Debtor</u>	<u>Claim Amount</u>
17422	Lehman Brothers Holdings Inc.	\$74,613,781.99
17423	Lehman Brothers Special Financing Inc.	\$213,525,103.75
17424	Lehman Brothers Holdings Inc.	\$213,525,103.75
17425	Lehman Brothers Holdings Inc.	\$652,975.31
17426	Lehman Brothers Holdings Inc.	\$46,109,898.40
65953	Lehman Brothers Holdings Inc.	\$810,027.65
65954	Lehman Brothers Commercial Corporation	\$810,027.65
65955	Lehman Brothers Holdings Inc.	\$18,487,213.80
65956	Lehman Brothers Commercial Corporation	\$18,487,213.80

ACCORDINGLY, PLEASE TAKE FURTHER NOTICE that, subject to any objections by the Debtors or the Statutory Committee of Unsecured Creditors appointed in the Chapter 11 Cases and/or any limitations imposed by the Court, DZ Bank and its counsel intend to participate in Plan Discovery, as defined in the Order Establishing Procedures in Connection with Discovery Related to Plan Confirmation and Other Issues, entered by the Court on April 14, 2011 [Docket No. 16003] (the "Order").

Dated: April 28, 2011

STROOCK & STROOCK & LAVAN LLP

/s/ Claude Szyfer

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Designation of Contacts to Receive Any Notice(s)
Required Under the Order:

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Groups that Participant elects to join (pursuant to Paragraph 3(b) of the Order: (1) the guarantee creditors of LBHI for which a Debtor or U.S. affiliate is the primary obligor (as designated in subparagraph 3(b)(ii) of the Order); (2) the guarantee creditors of LBHI for which a non-U.S. affiliate in the primary obligor (as designated in subparagraph 3(b)(iii) of the Order); and (3) the creditors of the derivative entity debtors, including Lehman Brothers Special Financing Inc. ("LBSF") and Lehman Brothers Commercial Corp. ("LBCC") (as designated in subparagraph 3(b)(v) of the Order).